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**LEWIS AND ROCA LLP**

Susan M. Freeman (AZ 4199)

*pro hac vice*

Rob Charles (NV 6593)

Anne M. Loraditch (NV 8164)

530 Las Vegas Boulevard South

Las Vegas, Nevada 89101

Telephone (702) 385-3373

Facsimile (702) 385-9447

Email: [sfreeman@lrlaw.com](mailto:sfreeman@lrlaw.com)

[rcharles@lrlaw.com](mailto:rcharles@lrlaw.com)

[aloraditch@lrlaw.com](mailto:aloraditch@lrlaw.com)

*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under

Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING OBJECTION OF USACM  
TRUST TO R & S McTEE 1995 TRUST'S  
CLAIM FILED IN WRONG DEBTOR'S  
CASE; AND SUSTAINING OBJECTION  
OF DTDF TO PROPOSED ALLOWANCE  
OF CLAIM; AND CERTIFICATE OF  
SERVICE**

Hearing Date: October 15, 2007

Hearing Time: 9:30 a.m.

**Affects:**

☐ All Debtors

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☒ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

**PLEASE TAKE NOTICE** that on the 31<sup>st</sup> day of October 2007, the Court in the above-captioned case entered its Order Sustaining Objection of USACM Trust to R & S McTee 1995 Trust's Claim Filed in Wrong Debtor's Case; and Sustaining Objection of DTDF to Proposed Allowance of Claim [DE 5149], a copy of which is attached hereto as Exhibit A.

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DATED this 31st day of October, 2007.

**LEWIS AND ROCA LLP**

By /s/ Anne M. Loraditch (008164)

Susan M. Freeman  
Rob Charles  
Anne M. Loraditch  
530 Las Vegas Boulevard South  
Las Vegas, Nevada 89101  
Telephone: (702) 385-3373  
Facsimile: (702) 385-5024

*Attorneys for USACM Liquidating Trust*

**CERTIFICATE OF SERVICE**

I certify that a copy of the foregoing was served via first class mail, postage prepaid, addressed as set forth below, on this 31st day of October, 2007 to:

R&S McTee 1995 Trust dtd 4/20/95  
C/O Rudy Leroy & Sharon Kaye McTee Trustees  
P.O. Box 2480  
Gardnerville, NV 89410-2480

By /s/ Christine E Laurel  
Christine E Laurel, Lewis and Roca LLP